



## **2014 Spring Credit Roundtable Meeting**

**March 27, 2014**

MANDARIN ORIENTAL HOTEL ~ WASHINGTON, DC

### **EVALUATION FORM**

Please leave completed form at the registration desk,

Or fax or e-mail to:

Kara Hennessey, Institutional Investor

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New York, NY 10003

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2014 SPRING CREDIT ROUNDTABLE MEETING  
EVALUATION FORM

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NAME

COMPANY

OVERALL MEETING EVALUATION—my impression of the overall meeting was:

- Very good
- Good
- Satisfactory
- Poor

TOPICS AND SPEAKERS—the topics and speakers were:

- Very interesting
- Interesting
- Satisfactory
- Poor

Did the meeting's content justify your attendance?

- Yes
- No

Why or why not?

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What topics and speakers would you be most interested in hearing about at a future roundtable?

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General Comments:

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**SPEAKERS TOPIC**  
**(1-5) (1-5)**

### Session Evaluations

Please mark on a scale of 1-5:

5= Very Good 4= Good 3= Average 2= Fair 1= Poor

**Thursday, March 27**

#### **BANK LOANS: INVESTING AND RESOURCING**

*Justin Gerbereux, John Blaney & John Morriss*

COMMENTS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

#### **EVALUATING EMERGING MARKET INSOLVENCY REGIMES: CASE STUDIES**

*James Leda, Richard J. Cooper, Timothy B. DeSieno & Frank Monfalcone*

COMMENTS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

#### **THE SEC AND BOND INVESTOR INITIATIVES**

*Chris Gootkind, Karen Garnett & Keith F. Higgins*

COMMENTS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**The following questions ask about your experience more generally with the Credit Roundtable.**

**UTILITY SCHEDULING**  
**(1-5) (1-5)**

Please mark on a scale of 1-5:

5= Very Good 4= Good 3= Average 2= Fair 1= Poor

#### **Monthly Credit Roundtable Calls**

*(Every 3rd Tuesday of the month at 4 pm Eastern / 1 pm Pacific.)*

COMMENTS / Suggestions for timing: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How satisfied are you with Credit Roundtable initiatives (eg letters to/meetings with regulators, amicus brief)?

- Very satisfied
- Satisfied
- Neither satisfied nor dissatisfied
- Dissatisfied
- Very dissatisfied

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How satisfied are you with the Credit Roundtable in-person meetings?

- Very satisfied
- Satisfied
- Neither satisfied nor dissatisfied
- Dissatisfied
- Very dissatisfied

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What is your preferred frequency & length for in-person meetings?

- Twice a year half-day meetings (status quo)
- Once a year full-day meeting (Please indicate your preferred time of year)
  - Spring
  - Fall
- Once a year half-day meeting (Please indicate your preferred time of year)
  - Spring
  - Fall
- Other (Please specify) \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please let us know what we can do better in the future.

\_\_\_\_\_  
\_\_\_\_\_

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Any final comments about this meeting or about future Credit Roundtable events or research projects?

\_\_\_\_\_  
\_\_\_\_\_

**THANK YOU FOR YOUR FEEDBACK**

Please leave completed form at the registration desk,  
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