

November 12, 2008, 12:00-5:30 p.m.

Ritz Carlton, Boston Commons

10 Avery Street, Boston

AGENDA

Registration **12:00-12:30**

Foyer of Washington Room

Buffet Lunch **12:00-12:30**

Hamilton Room

Welcome and Introductions **12:30-12:40**

Washington Room

Dana Emery

Executive Vice President

Dodge & Cox

San Francisco

Chris Gootkind

VP and Portfolio Manager

Wellington Management

Boston

Joint Session with SIFMA

Dialogue with the Sell Side **12:40-2:30**

Washington Room

- **Underwriting/Distribution Process – Possible Improvements** **12:40-1:40**

Slides and Overview

Chris Gootkind

Sellside response and Q&A

- **White Paper/Covenants – Enhancement and Standardization** **1:40-2:30**

White paper background and buy-side feedback on implementation

Sellside response and Q&A

Coffee Break **2:30-2:50**

Foyer of Washington Room

Member-only Discussion **2:50-3:30**

Washington Room

Follow up to meeting with the sell side

Restructuring and Bankruptcy: Implications for Creditors **3:30-4:30**

Washington Room

As the economic pain intensifies, creditors will see more debt exchange offers and restructurings both in and out of bankruptcy. How is the current market environment shaping decisions by corporate management on restructuring and bankruptcy filing? How has the disappearance of liquidity (especially of DIP and exit financing) affected bankruptcy planning? What will the expansion of TARP outside financial services mean for corporate creditors? What impact will we see on debtors from the new bankruptcy

law, which maximizes the exclusivity period at 18 months? Bankruptcy and restructuring lawyer Martin Bienenstock will address these topics and engage in a dialogue with members.

Martin Bienenstock

Partner

Dewey & Leboeuf LLP

New York

The Year Ahead: the 2009 Agenda

4:30-5:30

Washington Room

Members will discuss priorities for 2009 and lay out specific next steps.

Other topics for review:

Membership and Outreach

Budget Review

Meeting Schedule/Locations for 2009

End of Meeting

5:30