

October Member Call

Connect your phone to the web:

1) Use the instructions on the screen (pop-up box) to either:

a) ask the system to call you by selecting the “call me” box in the lower left hand corner of the pop-up instructions box, enter your direct line when prompted

b) follow the steps to dial into the call (you’ll need to link your phone by dialing the code on the pop up box once connected).

If you do not see the instruction box, please click on the audio button for the box to appear.

Tips:

- To mute (and un-mute) your line, click the Mute Button on the top tool bar.**
- To send messages to members, use the notes box on the top right of the screen. Be sure to select a person to send a private message.**

**Please contact Kara Hennessey with questions or concerns:
kara.hennessey@iimemberships.com or 914-419-8176**



October Member Call

October 14, 2014

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914-419-8176

Call leader: Chris Swain, Northwestern Mutual/Mason Street Advisors
Antitrust lawyer: Ali Stoepelwerth, WilmerHale

Agenda:

- **Update on corporate actions initiative with SEC** *David Knutson*
- **Update on initiative on reforming the underwriting/distribution process** *Susanna Gibbons*
- **Fall meeting Wed., Nov. 12 at Waldorf-Astoria in Chicago** *Chris Gootkind*
- **Ebay spinoff of PayPal: disclosure issues in earlier bond offering** *Terry Mullen, Ray Kramer, Allstate*
- **Corporate spinoff/splitoff trend and what that means for bondholders** *Alex Diaz-Matos, Covenant Review*
- **New-issue covenant update** *Alex Diaz-Matos*

Last call of the year will be December 9

No call in November, when we have the Fall meeting

December call scheduled for 4:00 pm Eastern / 3:00 pm Central / 1:00 pm Pacific